CBFinAid ID _____

Caltech Financial Aid

2027-28 CALTECH SUPPLEMENTAL AID APPLICATION

Student Information

Last Name | First Name | MI

E-mail Address | UID (Current students only)

Permanent Address (Include apt. no.)

City | State | Zip Code

Phone Number (Include area code) | Date of Birth

Parents' Marital Status

- ○ Married
- ○ Remarried
- ○ Single (never married)
- ○ Unmarried and both parents living together
- ○ Separated
- ○ Divorced
- ○ Widowed

Parents' Date of Separation/Divorce (if student's parents are no longer married)

Month _____ Year _____

Custodial Parent Name (if marital status is divorced, separated or single)
Fill out the remainder of this form using only information from the custodial parent's household.

Student's Expected Graduation from Caltech

Month _____ Year _____

Please select your housing plans for academic year 2027-28:

- ○ Caltech-owned housing
- ○ Non-Caltech-owned housing
- ○ Living with Parents/Relatives

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Parent(s)' Additional Expenses

Medical/Dental Expenses paid that were not covered by insurance or reimbursed

Year	2025	2026
Amount		

*Include unreimbursed insurance premiums. **Don't include** expenses reimbursed by Health Savings Accounts (HSA) or Health Flexible Spending Arrangements (FSA), or any expenses reimbursed with pre-tax dollars. Please explain the circumstances surrounding these expenses on page 4 of this form.*

Child support your parent(s) paid because of divorce, separation or legal requirement

Year	2025	2026
Amount		

Name of Person Receiving Support

_____

Student's Assets

List asset values as of the date that this form is completed.

Investment Value _____
Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

Cash, Savings and Checking _____

Veterans Benefits

Benefit Type _____

Monthly Amount _____

Number of Months _____

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Parent(s)' Assets

List asset values as of the date that this form is completed.

Other Real Estate Value
Do not include parents' primary residence _____

Other Real Estate Debt
Do not include parents' primary residence _____

Investment Value
Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b)) _____

Coverdell Savings Account
Enter the combined value for all children _____

Section 529 College Savings or Pre-Paid Tuition Plans
Enter the combined value for all children _____

Cash, Savings and Checking _____

Application Signature (Print, sign, scan and upload to IDOC)

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign**.

Student Signature _____

Parent Signature _____ Parent Name _____

Parent E-mail _____

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.

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Explanations/Special Circumstances

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.