C015

CBFinAid ID

Caltech Financial Aid

2024-25 CALTECH SUPPLEMENTAL AID APPLICATION

Student Information

Last Name   First Name   MI

E-mail Address   UID (Current students only)

Permanent Address (Include apt. no.)

City   State   Zip Code

Phone Number (Include area code)   Date of Birth

What is the current marital status of your parents?

Married   Remarried

Single (never married)   Unmarried and both parents living together

Separated   Divorced   Widowed

Custodial Parent Name (if marital status is divorced, separated or single)
Fill out the remainder of this form using only information from the custodial parent's household.

Expected graduation from Caltech: Month   Year

Please select your housing plans for academic year 2024-25:

Caltech-owned housing   Non-Caltech-owned housing   Living with Parents/Relatives

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Parent(s)' Additional Expenses

Medical/Dental Expenses paid that were not covered by insurance or reimbursed

Year	2022	2023
Amount		

*Include unreimbursed insurance premiums. **Don't include** expenses reimbursed by Health Savings Accounts (HSA) or Health Flexible Spending Arrangements (FSA), or any expenses reimbursed with pre-tax dollars. Please explain the circumstances surrounding these expenses on page 4 of this form.*

Child support your parent(s) paid because of divorce, separation or legal requirement

Year	2022	2023
Amount		

Name of Person Receiving Support

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Parent(s)' Assets

List asset values as of the date that this form is completed.

Other Real Estate Value
Do not include parents' primary residence

Other Real Estate Debt
Do not include parents' primary residence

Investment Value
*Include money market funds, mutual funds, certificates of deposit,
stocks, stock options, bonds, other securities, commodities, installment
and land sale contracts. (Do not include the value of retirement
accounts such as 401(k) or 403(b))*

Coverdell Savings Account
Enter the combined value for all children

Section 529 College Savings or Pre-Paid Tuition Plans
Enter the combined value for all children

Cash, Savings and Checking

Application Signature (Print, sign, scan and upload to IDOC)

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign**.

Student Signature _____

Parent Signature _____ Parent Name

Parent E-mail

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.

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Explanations/Special Circumstances

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.