

Caltech Financial Aid

2023-24 CALTECH SUPPLEMENTAL AID APPLICATION

Student Information

Last Name First Name MI

E-mail Address UID (Current students only)

Permanent Address (Include apt. no.)

City State Zip Code

Phone Number (Include area code) Date of Birth

What is the current marital status of your parents?

Married or in a domestic partnership

Never married

Separated

Divorced or no longer in a domestic partnership

Widowed

Custodial Parent Name (if marital status is divorced or separated)

Fill out the remainder of this form using only information from the custodial parent's household.

Expected graduation from Caltech: Month Year

Please select your housing plans for academic year 2023-24:

Caltech-owned housing

Non-Caltech-owned housing

With Parents

If you will be registering a car at Caltech during the 2023-24 academic year, enter the year, make and model:

Year Make Model

Parent(s)' Additional Expenses

Medical/Dental Expenses paid that were not covered by insurance or reimbursed

Year	2021	2022
Amount		

Include unreimbursed insurance premiums. **Don't include** expenses reimbursed by Health Savings Accounts (HSA) or Health Flexible Spending Arrangements (FSA), or any expenses reimbursed with pre-tax dollars. Please explain the circumstances surrounding these expenses on page 4 of this form.

Amount paid to person(s) not in the household, such as elder care

If you are sending money to family in the US or another country, include the amount paid.

Year	2021	2022
Amount		

	Name of Person Receiving Support	Relationship to Student
Person 1		
Person 2		
Person 3		
Person 4		

Child support your parent(s) paid because of divorce, separation or legal requirement

Year	2021	2022
Amount		

Name of Person Receiving Support

Parent(s)' Assets

List asset values as of the date that this form is completed.

Other Real Estate Value

Do not include parents' primary residence

Other Real Estate Debt

Do not include parents' primary residence

Investment Value

Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

Coverdell Savings Account

Enter the combined value for all children

Section 529 College Savings or Pre-Paid Tuition Plans

Enter the combined value for all children

Cash, Savings and Checking

Application Signature (Print, sign, scan and upload to IDOC)

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign.**

Student Signature _____

Parent Signature _____ Parent Name

Parent E-mail

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.

Explanations/Special Circumstances

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.