

Caltech Financial Aid

2021-22 CALTECH SUPPLEMENTAL AID APPLICATION

Student Information

Last Name First Name MI

E-mail Address UID (Current students only)

Permanent Address (Include apt. no.)

City State Zip Code

Phone Number (Include area code) Date of Birth

What is the current marital status of your parents?

- Married or in a domestic partnership Never married Separated
- Divorced or no longer in a domestic partnership Widowed

Expected graduation from Caltech: Month Year

Please select your housing plans for academic year 2021-22:

- Caltech-owned housing Non-Caltech-owned housing With Parents

If you will be registering a car at Caltech during the 2021-22 academic year, enter the year, make and model:

Year Make Model

Parent(s)' Additional Expenses

Medical/Dental Expenses paid that were not covered by insurance or reimbursed

Year	2019	2020
Amount		

Include unreimbursed insurance premiums. **Don't include** expenses reimbursed by Health Savings Accounts (HSA) or Health Flexible Spending Arrangements (FSA), or any expenses reimbursed with pre-tax dollars. Please explain the circumstances surrounding these expenses on page 4 of this form. (Note: The Federal Methodology which we use to award financial aid, includes an allowance for these expenses. Thus, we will only include the amount beyond what is included in the Federal formula.)

Tuition paid for dependent children for private elementary/secondary school

Year	2019	2020
Amount		
# of Children		

Don't include tuition paid for the student applicant or any family member currently enrolled in college. Don't include the student applicant in the number of children.

School Name

School City & State

Amount paid to person(s) not in the household (e.g. elder care, alimony)

If you are sending money to family in the US or another country, include the amount paid.

Year	2019	2020
Amount		

	Name of Person Receiving Support	Relationship to Student
Person 1		
Person 2		
Person 3		
Person 4		

Childcare paid for children up to age 10

Year	2019	2020
Amount		

This expense can only be assessed if both parents attend school full-time, If one parent attends school full-time and the other is employed at least 25 hours per week, or if both parents are employed at least 25 hours per week. Single parents must either attend school full-time or be employed at least 25 hours per week.

Parent's educational loans paid

Year	2019	2020
Amount		

Include loans obtained by the parents for their own education or for the education of the student or the student's siblings. Do not include loans that the student or the student's siblings obtained for their own education and that the parents have agreed to repay.

Type of Loan

Amount Borrowed

For Whom

Relationship to Student

Child support your parent(s) paid because of divorce, separation or legal requirement

Year	2019	2020
Amount		

Name of Person Receiving Support

Parent(s)' Assets

List asset values as of the date that this form is completed.

Other Real Estate Value

Do not include parents' primary residence

Other Real Estate Debt

Do not include parents' primary residence

Investment Value

Include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, installment and land sale contracts. (Do not include the value of retirement accounts such as 401(k) or 403(b))

Investment Debt

Coverdell Savings Account

Enter the combined value for all children

Section 529 College Savings or Pre-Paid Tuition Plans

Enter the combined value for all children

Cash, Savings and Checking

Application Signature (Print, sign, scan and upload to IDOC)

By signing this application, we certify that all the information reported to qualify for federal student aid is complete and correct. **At least one parent must sign.**

Student Signature _____

Social Security Number (last 4 digits)

Parent Signature _____

Parent Name

Parent E-mail

WARNING: IF YOU PURPOSELY GIVE FALSE OR MISLEADING INFORMATION ON THIS FORM, YOU MAY BE FINED AND/OR SENTENCED TO JAIL; YOU MAY ALSO LOSE YOUR ELIGIBILITY FOR FINANCIAL ASSISTANCE FROM CALTECH.

Explanations/Special Circumstances

Use the space below to explain any unusual expenses or special circumstances you would like us to consider when determining your eligibility for financial aid. Attach additional sheets and/or documentation as needed.